



INCA MINERALS LTD

Targeting a new generation of Tier-1 mineral discoveries
in Peru and Australia



ASX Announcement | 13 October 2021 | ASX: ICG

Inca to present at the Resources Rising Stars-Miningnews.net "Boom in a Room" Investor Conference

Inca Minerals Limited (**Inca**) (ASX: **ICG**) is pleased to advise that Managing Director Mr Ross Brown will deliver an updated corporate presentation at the *2021 Resources Rising Stars-Miningnews.net "Boom in a Room Investor Conference"*.

The Company invites shareholders and investors to view the Company's presentation live at 11:30am WST (1:30pm AEDT) on Friday 15 October 2021. Investors and shareholders based in Perth are able to attend the in-person event at the RAC Arena in Perth, Western Australia.

Event: Resources Rising Stars/Miningnews.net Investor Conference, RAC Perth Arena

Presenter: MR ROSS BROWN

Time: 15 OCTOBER AND 11:30AM (WST)

A copy of the presentation is attached.

Investors can register online to view the presentation at the RRS-Miningnews.net conference website:

www.rrsinvestor.com

ENDS



Who *we are!*

What *we do!*

Why *invest?*



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Disclaimer and Forward-Looking Statements

This presentation has been prepared by Inca Minerals Limited (ICG). The information contained in this presentation is a professional opinion only and is given in good faith. Certain information in this document has been derived from third parties and though ICG has no reason to believe that it is not accurate, reliable or complete, it has not been independently audited or verified by ICG. Any forward-looking statements included in this document involve subjective judgment and analysis and are subject to uncertainties, risks and contingencies, many of which are outside the control of, and may be unknown to, ICG. In particular, they speak only as of the date of this document, they assume the success of ICG's strategies, and they are subject to significant regulatory, business, competitive and economic uncertainties and risks. Actual future events may vary materially from the forward-looking statements and the assumptions on which the forward-looking statements are based. Recipients of this document (Recipients) are cautioned to not place undue reliance on such forward-looking statements. ICG makes no representation or warranty as to the accuracy, reliability or completeness of information in this document and does not take responsibility for updating any information or correcting any error or omission which may become apparent after this document has been issued. To the extent permitted by law, ICG and its officers, employees, related bodies corporate and agents (Agents) disclaim all liability, direct, indirect or consequential (and whether or not arising out of the negligence, default or lack of care of ICG and/or any of its Agents) for any loss or damage suffered by a Recipient or other persons arising out of, or in connection with, any use or reliance on this presentation or information.

This presentation is not an offer, invitation, solicitation or recommendation with respect to the subscription for, purchase or sale of any security, and neither this presentation nor anything in it shall form the basis for any contract or commitment whatsoever. All amounts in Australian dollars unless stated otherwise.

JORC Code

It is a requirement of the ASX Listing Rules that the reporting of (amongst other things) exploration results and mineral resources in Australia comply with the 2012 edition of the Joint Ore Reserves Committee's Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves ("JORC Code").

Competent Person's Statement

The information in this presentation that relates to exploration activities and mineralisation for the Riqueza and Riqueza South projects, located in Peru, and the MaCauley Creek, Frewena Group and Jean Elson projects, located in Australia, is based on information compiled by Mr Ross Brown BSc (Hons), MAusIMM, SEG, Managing Director, Inca Minerals Limited, who is a Member of the Australasian Institute of Mining and Metallurgy and Mr Brown has sufficient experience, which is relevant to the style of mineralisation and types of deposits under consideration, and to the activity which has been undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Brown is a full-time employee of Inca Minerals Limited, and consents to the report being issued in the form and context in which it appears.

Who *we are!*

*A board with ±100 years
combined experience in global
exploration and mining*

*A team of highly experienced
geologists and administrators*

*A loyal and valued shareholder
base – the “Alpaca Army”*



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THE BOARD



Ross Brown
Managing Director

35 years of experience as a geologist in mineral exploration in Australia, Asia, Africa and South America. A proven track record of delivering discovery and partnership opportunities.



Gareth Lloyd
Non-Exec Director

Mining engineer with over 35 years' experience in gold, base metal and coal operations worldwide. Also, significant experience in equity analysis and funds management.



Dr Jonathan West
Non-Exec Director

Over 40 years' experience in resource and energy, with particular strengths in strategic planning, change management, shareholder/stakeholder engagement and resource project generation/assessment.



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THE TEAM – AUSTRALIA



Mal Smartt
Company Secretary

Qualified CPA with over 35 years' experience in Company Secretarial and accounting duties.



Vanessa Ballard
Office Manager

Experienced Office Manager with a demonstrated history of working in the Mining and Metals Industry.



Rob Heaslop
Geologist

16 years of exploration experience in Australia, Africa, and the Pacific with specific expertise in early-stage projects.



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THE TEAM – PERU



Lorena Zuazo
Legal Counsel

15 years of specialized experience in Mining Law with thorough knowledge of the Peruvian drill permit regulations.



Ruth Lopez-Torres
General Manager

Accountant with 20 years of experience in administration (financial control) of ASX-listed resource companies.



Tilo Kroll
Head of Exploration

20 years of experience as a geologist with fundamental experience in Andean terrains.



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THE ALPACA ARMY

The Alpaca Army comprises sophisticated, discerning, mainly retail investors.

The Top-20 hold some 26.4% of the Company.

The Alpaca Army are very loyal with our past Rights Issue heavily over-subscribed.



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What *we do!*

Best Practice Exploration

Reducing risk

Cash Management

For every \$1 spent on admin, \$4's go into the ground

Communicate and Update

Creating value through news-flow
Creating wealth through discovery



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Best Practice Exploration

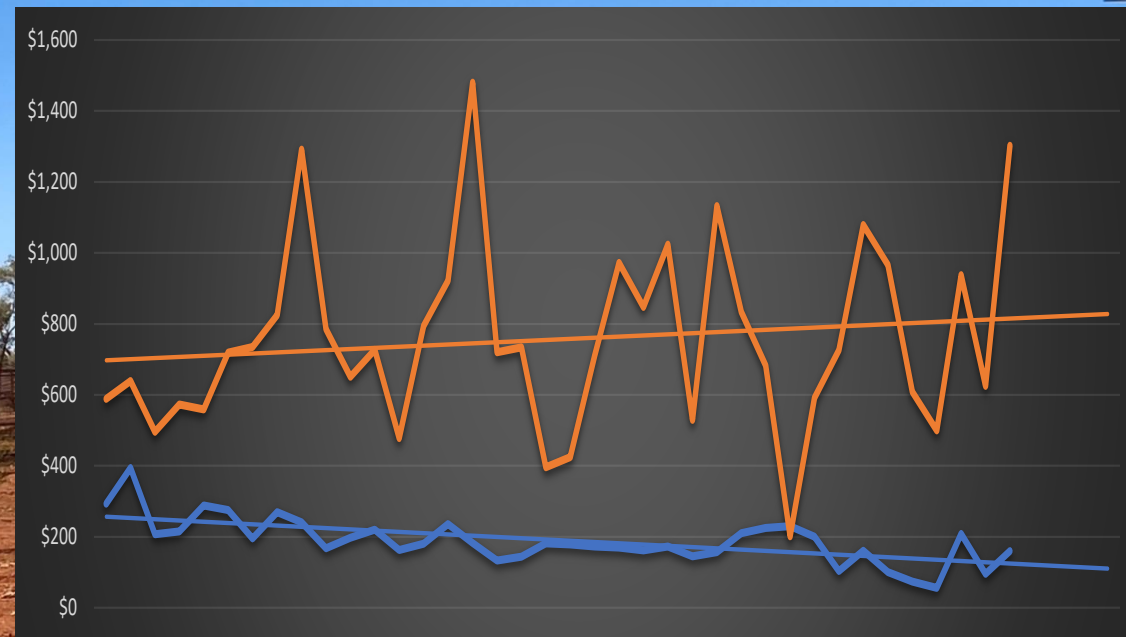
Multiple lead projects – not a “one-trick pony”

Multiple exploration methods and phases to generate quality targets to de-risk drilling



Cash Management

Admin expenditure is decreasing with exploration expenditure increasing at a ratio of 1:4



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Communicate and Update

*Keeping the Alpaca Army and other investors up-to-date with exploration results
Delivering exploration outcomes and share price performance*

Personal use only



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Our portfolio *Project selection!*

Peruvian Projects

- *Copper-Gold Tier-1 porphyry-skarn focussed*
- *Located within the prolific mineral-belts of central Peru*
- *Multiple targets that are being drilled or are drill-ready*



Australian Projects

- *Copper-Gold Tier-1 IOCG/SEDEX and porphyry-skarn focussed*
- *Located in known and emerging Tier-1 provinces*
- *Multiple targets that are being advanced to drill-readiness*



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Project focus: Copper, Gold and Silver

*Copper is increasingly seen as a “green” metal with the electrification of the World.
Reserve banks around the world are buying gold again.*

Like copper, silver is increasingly seen as a “green” metal with multiple tech applications.



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Project Focus: Tier-1 Deposits

Large tonnage – low grade deposits: e.g. >400Mt, 0.5% copper, 0.5g/t gold
Life-of-Mines that might last for generations
Company changer – Company-maker

Riqueza & Riqueza South

Target:

Tier-1 scale epithermal-porphyry-skarn mineralisation

Hosts:

A mineralised hydrothermal system with a 12km x 5km footprint

Multiple Tier-1 scale targets

Major mining houses in the immediate area

Currently:

Drilling at NE Area

Mapping and sampling at Riqueza South

Planning:

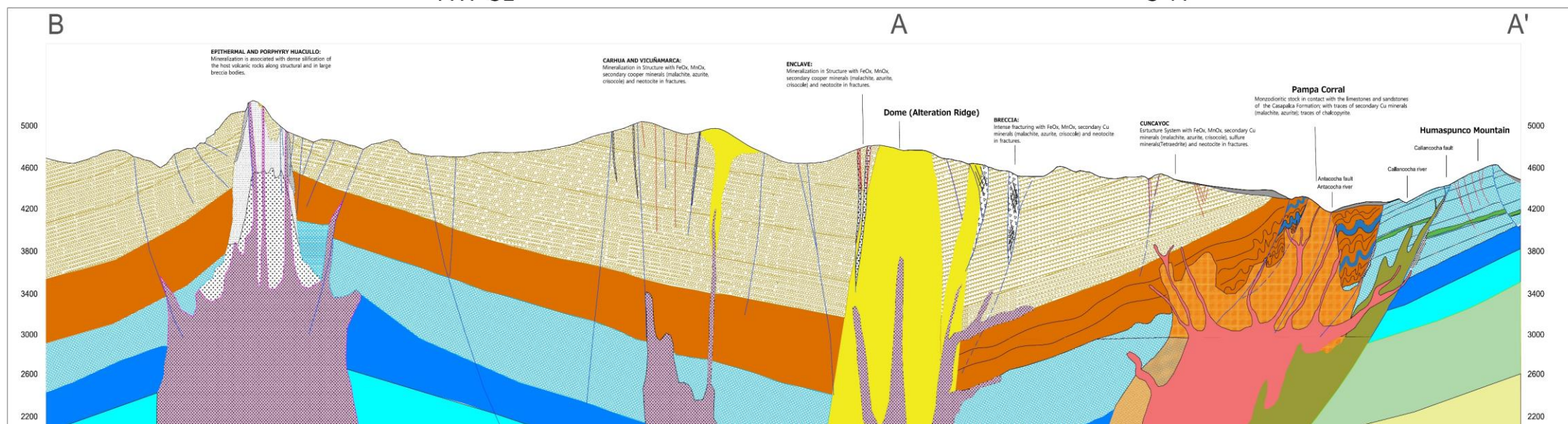
Target generation at Riqueza South

Drilling central and southern areas in 2022



Riqueza & Riqueza South Exploration Model:

SECTION B-A-A': HUACULLO - CARHUA- CUNCAYOC - PAMPA CORRAL - HUMASPUNCO
NW-SE S-N



Frewena Group Projects

Target:

Tier-1 scale IOCG-SEDEX mineralisation

Hosts:

Multiple IOCG-SEDEX targets

Currently:

Flying AMAGRAD survey

Interpreting ground gravity

Generating additional Tier-1 IOCG-SEDEX targets

Lodged EL over Government hole

NDIBK-04 with 300m visible mineralisation

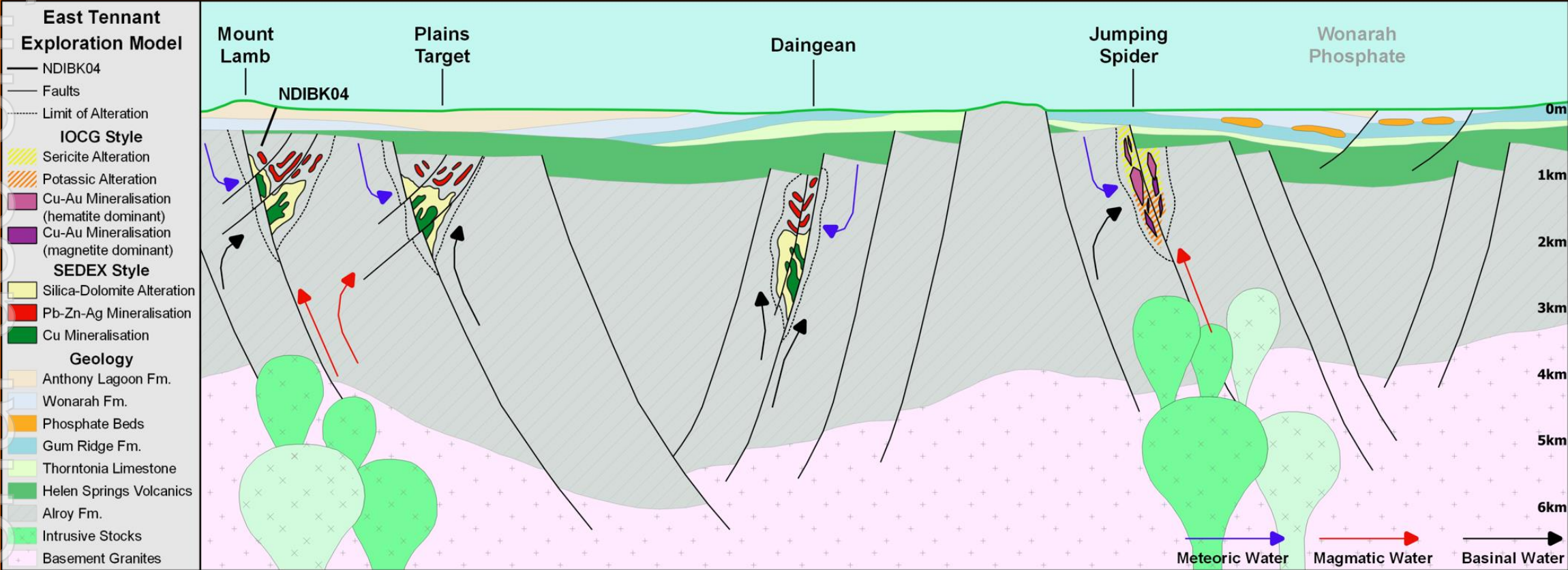
Planning:

Drilling at Mt Lamb, Jumping Spider, Alpaca Hill, etc...this year



Frewena Group Projects

Exploration Model:



MaCauley Creek

Target:

Tier-1 scale porphyry-skarn mineralisation

Hosts:

12km x 10km area with multiple zones of porphyry and skarn like mineralisation

Currently:

About to fly AMAGRAD survey

Planning:

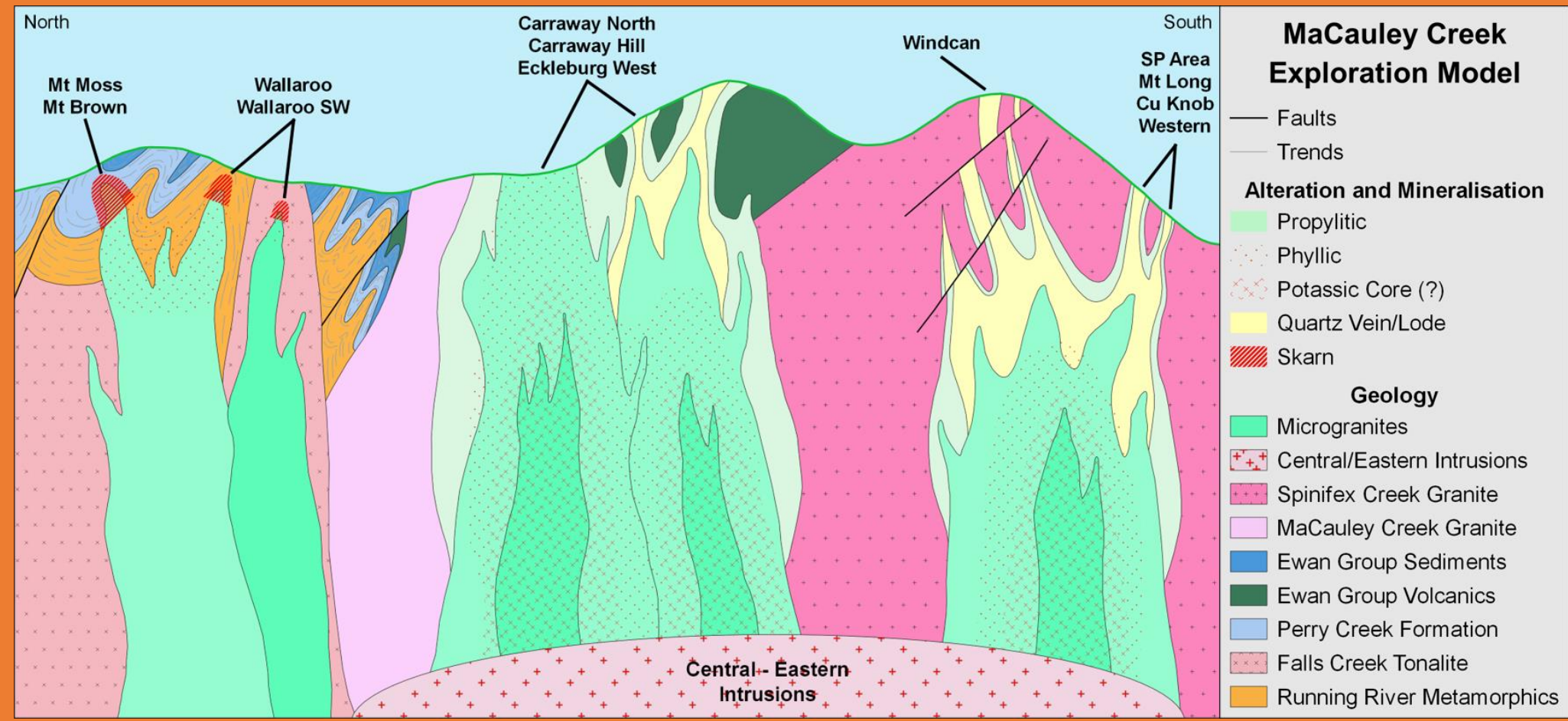
Ground geophysics in 2022

Drilling in 2022



MaCauley Creek

Exploration Model:



Jean Elson

Target:

Tier-1 scale IOCG/Organic Au mineralisation

Hosts:

A copper-gold-silver vein swarm approximately 1.5km wide

Currently:

About to fly AMAGRAD survey

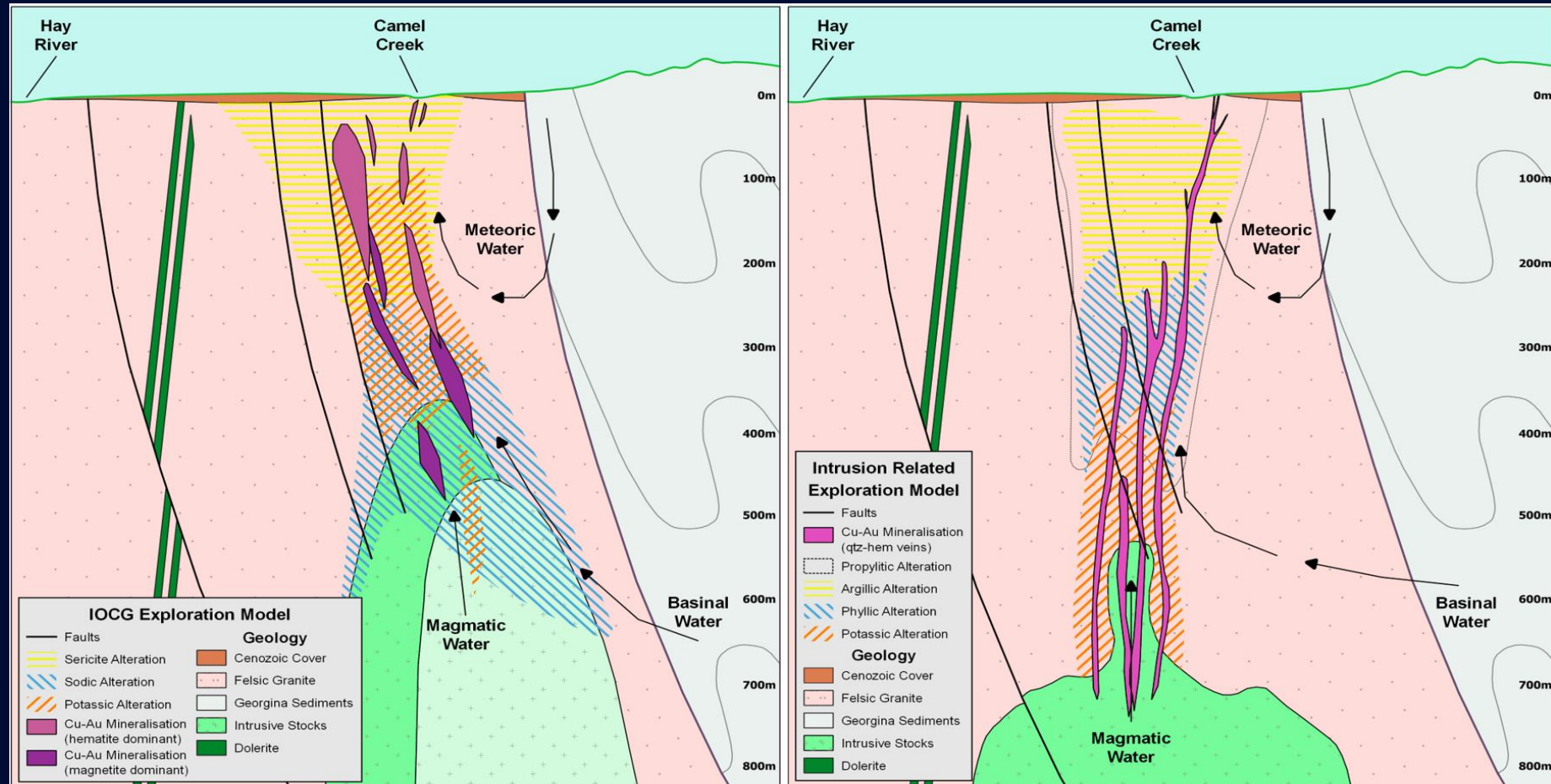
Planning:

Drilling in 2022



Jean Elson

Exploration Model:



Why *invest?*

Genuine explorers

- ✓ *Your money is “put in the ground”*

Known Tier-1 targets

- ✓ *Multiple chances for discovery and re-rate in the near-term*

Track record

- ✓ *Proven share price performance*



MEET US AT THE BOOTH



Ross Brown
Managing Director



Gareth Lloyd
Non-Exec Director



Dr Jonathan West
Non-Exec Director

ersonal use only

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OPER
OLD



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ASX

AUSTRALIAN STOCK EXCHANGE